



Fact Sheet

SMRT Corporation Ltd (SMRT) is a leading multi-modal public transport operator and transport engineering and service solutions provider. Established in 1987 and headquartered in Singapore, SMRT has been listed on the Singapore Exchange since 2000. In Singapore, SMRT is a leading player in the transport sector. We continue to shape the transport landscape with our comprehensive suite of rail, bus and taxi services. These are complemented by value-added solutions including the leasing of commercial and advertising spaces within our network, operations and maintenance services, project management and engineering consultancy. We have established a firm reputation as a reliable and progressive transport service provider, characterised by our sound corporate governance policies, commitment towards sustainable development and strong corporate social responsibility. These and our excellent track record have enabled us to expand into the region, growing our customer base to countries such as the Middle East, India, China and Australia.

CORE BUSINESS

MRT



- Operates and maintains Singapore's first Mass Rapid Transit (MRT) system since 1987
- Network comprises North South line, East West line and Circle Line Stage 3 with a total route length of 98.9 km
- Average daily ridership of 1.4m

LRT



- Singapore's first fully-automated Light Rapid Transit (LRT) system commenced operations in 1999
- Network comprises 7.8 km of elevated guideways linking 14 stations in Bukit Panjang

BUSES



- Comprises a fleet of more than 890 buses operating from six interchanges
- Provides 91 bus services connecting the Western and North-Western areas to the rest of Singapore

TAXIS



- Second largest taxi operator in Singapore with more than 17 years of experience
- Manages and leases a fleet of about 2,600 taxis, including MPVs, sedans, CNG and limousine cabs

RENTAL & ADVERTISING



- Leases approximately 28,000 sqm of commercial space at 51 MRT and 13 LRT stations
- Provides a one-stop media buying service for space on SMRT trains, buses and taxis, as well as stations and bus interchanges

ENGINEERING & OTHER SERVICES



- Provides rail and road transport related engineering consultancy, project management, operations and maintenance services
- Awarded six-year contract to operate and maintain the Palm Jumeirah Monorail system in Dubai

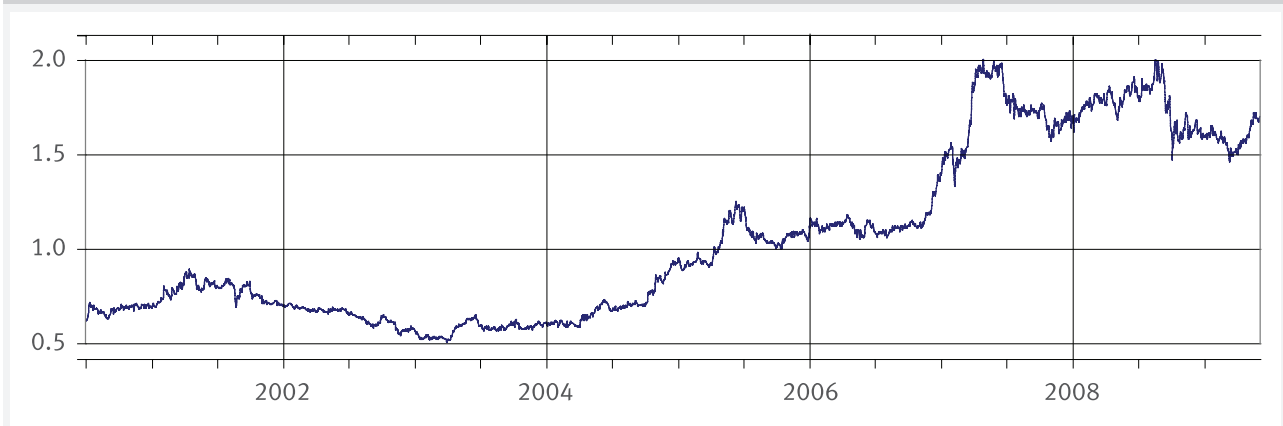
FINANCIAL HIGHLIGHTS

S\$m	FY2009	FY2008	% Change
Revenue	879.0	802.1	9.6
Operating expenses	(716.9)	(645.0)	11.2
EBITDA	299.0	284.1	5.3
EBIT	188.7	178.0	6.0
Profit before tax	185.8	176.2	5.5
PATMI	162.7	149.9	8.5
EVA	111.1	103.3	7.6
ROTA (%)	11.1	10.6	+0.5pts
ROE (%)	23.3	22.8	+0.5pts

SEGMENTAL PERFORMANCE

S\$m	Revenue		Operating Profit	
	FY2009	FY2008	FY2009	FY2008
MRT	474.3	436.9	133.8	129.3
LRT	9.2	8.6	(0.2)	(0.4)
Buses	207.2	195.9	(4.5)	1.5
Taxis	71.7	75.4	(6.3)	0.6
Rental	57.5	42.0	43.1	30.9
Advertising	22.5	19.8	14.4	13.1
Engineering & other services	36.5	23.5	6.5	1.3

SHARE PRICE S\$ (since IPO on 26 July 2000)

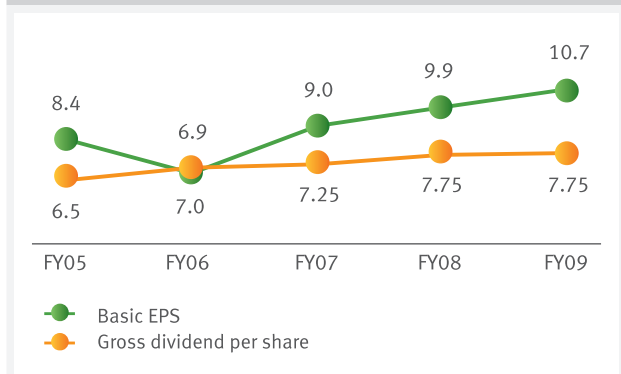


STOCK INFORMATION

Issued capital	S\$161,783,134*
Market capitalisation	More than S\$2 billion*
Free float	Approx. 45% (55% held by Temasek Holdings)*
Avg. daily trading vol.	Avg. 2 – 3 million
Index constituent	Straits Times Index
Stock code	MRT SP (Bloomberg)
Sector	Transport, Storage, Comms

* As at 3 June 2009

EARNINGS & DIVIDEND PER SHARE (cents)



DIVIDEND POLICY We will endeavour to maintain or increase dividend payout each year in terms of cents per share, targeting a minimum payout ratio of 60% of PATMI per year for the interim and final ordinary dividend. In any particular year, we may also propose a special dividend to provide investors with greater returns and yield. The dividend policy takes into account our long term objective of maximising shareholder value, the availability of cash and retained earnings, our expected financial performance and projected capital expenditure and other investment plans.

CONTACT INFORMATION

For all enquiries relating to SMRT train and bus services, contact 1800 3368 900 or email corpcomms@smrt.com.sg. Operating hours: Mondays – Fridays (excluding public holidays) 7.30am – 6.30pm.

For all enquiries relating to SMRT taxi services, contact 6555 8888.

For enquires for investor relations, contact 6331 1219 or email Investors_R@smrt.com.sg.

